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THIS LETTER IS IMPORTANT AND REQUIRES YOUR IMMEDIATE ATTENTION.

If you are in any doubt about the action you should take in relation to the contents of this letter, you are recommended to seek your own financial advice immediately from your stockbroker, bank manager, solicitor, accountant or other independent adviser duly authorised under the Financial Services and Markets Act 2000 if you are in the United Kingdom, or, if not, from another appropriately authorised independent financial adviser.

If you have sold or otherwise transferred all of your ordinary shares in Intelligent Ultrasound Group plc, please forward this letter at once to the purchaser or transferee or to the stockbroker, bank or other agent through whom the sale or transfer was effected, for transmission to the purchaser or transferee. If you have sold or transferred only part of your holding of ordinary shares in Intelligent Ultrasound Group plc, you should retain this letter and consult the bank, stockbroker or other agent through whom the sale was effected. However, this letter should not be forwarded or transmitted, in whole or in part, into any jurisdiction where to do so would constitute a violation of the relevant laws or regulations of that jurisdiction.

31 January 2025

To: Shareholders in Intelligent Ultrasound Group plc ("Intelligent Ultrasound Group plc Shareholder")

Dear Intelligent Ultrasound Group plc Shareholder

Change of Location for Court Meeting and General Meeting

In accordance with the requirements of the UK City Code on Takeovers and Mergers (the "**Takeover Code**"), enclosed is a copy of an announcement dated 31 January 2025 (the "**Change of Location Announcement**") confirming that due to unforeseen circumstances, the location of the upcoming Court Meeting and General Meeting (together, the "**Meetings**") to be held at 10.00 a.m. and 10.15 a.m. respectively on 6 February 2025, has been changed. The Meetings will now take place at Cavendish, One Bartholomew Close, London, EC1A 7BL. The date and time of the Meetings remain unchanged.

Please note that this letter is not a summary of the information set out in the Change of Location Announcement, and should not be regarded as a substitute for reading the Change of Location Announcement posted to Intelligent Ultrasound Group plc Shareholders in full.

Yours faithfully

Stuart Gall

CEO

Intelligent Ultrasound Group plc

Responsibility

The Intelligent Ultrasound Group plc Directors accept responsibility for the information in this letter and in the Change of Location Announcement. To the best of the knowledge and belief of the Intelligent Ultrasound Group plc Directors (who have taken all reasonable care to ensure that such is the case), such information is in accordance with the facts and does not omit anything likely to affect the import of the information.

The Takeover Code

Intelligent Ultrasound Group plc is subject to the Takeover Code. Details of the Takeover Code can be found on the Takeover Panel's website at: www.thetakeoverpanel.org.uk. This letter is being sent in accordance with Rule 30.1 of the Takeover Code.

Note

Please be aware that addresses, electronic addresses and certain other information provided by you for the receipt of communications from Intelligent Ultrasound Group plc may be provided to an offeror during the offer period as required under Section 4 of Appendix 4 of the Takeover Code.

If you have any questions regarding administrative matters relating to this letter or its subject matter, please contact the Company's registrar, Link Market Services Limited, either in writing to Central Square, 29 Wellington Street, Leeds LS1 4DL, by email to shareholderenquiries@linkgroup.co.uk or by calling +44 (0)371 664 0391.

Disclosure requirements of the Takeover Code

Under Rule 8.3(a) of the Takeover Code, any person who is interested in 1% or more of any class of relevant securities of an offeree company or of any securities exchange offeror (being any offeror other than an offeror in respect of which it has been announced that its offer is, or is likely to be, solely in cash) must make an Opening Position Disclosure following the commencement of the offer period and, if later, following the announcement in which any securities exchange offeror is first identified. An Opening Position Disclosure must contain details of the person's interests and short positions in, and rights to subscribe for, any relevant securities of each of (i) the offeree company and (ii) any securities exchange offeror(s). An Opening Position Disclosure by a person to whom Rule 8.3(a) applies must be made by no later than 3.30 pm (London time) on the 10th business day following the commencement of the offer period and, if appropriate, by no later than 3.30 pm (London time) on the 10th business day following the announcement in which any securities exchange offeror is first identified. Relevant persons who deal in the relevant securities of the offeree company or of a securities exchange offeror prior to the deadline for making an Opening Position Disclosure must instead make a Dealing Disclosure.

Under Rule 8.3(b) of the Takeover Code, any person who is, or becomes, interested in 1% or more of any class of relevant securities of the offeree company or of any securities exchange offeror must make a Dealing Disclosure if the person deals in any relevant securities of the offeree company or of any securities exchange offeror. A Dealing Disclosure must contain details of the dealing concerned and of the person's interests and short positions in, and rights to subscribe for, any relevant securities of each of (i) the offeree company and (ii) any securities exchange offeror(s), save to the extent that these details have previously been disclosed under Rule 8. A Dealing Disclosure by a person to whom Rule 8.3(b) applies must be made by no later than 3.30 pm (London time) on the business day following the date of the relevant dealing.

If two or more persons act together pursuant to an agreement or understanding, whether formal or informal, to acquire or control an interest in relevant securities of an offeree company or a securities exchange offeror, they will be deemed to be a single person for the purpose of Rule 8.3.

Opening Position Disclosures must also be made by the offeree company and by any offeror and Dealing Disclosures must also be made by the offeree company, by any offeror and by any persons acting in concert with any of them (see Rules 8.1, 8.2 and 8.4).

Details of the offeree and offeror companies in respect of whose relevant securities Opening Position Disclosures and Dealing Disclosures must be made can be found in the Disclosure Table on the Takeover Panel's website at www.thetakeoverpanel.org.uk, including details of the number of relevant securities in issue, when the offer period commenced and when any offeror was first identified. You should contact the Panel's Market Surveillance Unit on +44 (0)20 7638 0129 if you are in any doubt as to whether you are required to make an Opening Position Disclosure or a Dealing Disclosure.

Publication of the Change of Location Announcement

A copy of the Change of Location Announcement is available on Intelligent Ultrasound Group plc's website at <https://www.intelligentultrasound.com>. Neither the contents of Intelligent Ultrasound Group plc's website nor the contents

of any website accessible from hyperlinks on the Change of Location Announcement or Intelligent Ultrasound Group plc's website are incorporated into or form part of the Change of Location Announcement.

